

The School Board of Broward County, Florida
Procurement & Warehousing Services

ITB / RFP No.:	<u>15-044-1V</u>	Tentative Board Meeting Date*:	<u>FEBRUARY 22, 2017</u>
Description:	<u>RESEARCH AND PROGRAM EVALUATION</u>	Notified:	<u>1600</u> Downloaded: <u>52</u>
	<u>CONSULTANT SERVICES TERM CONTRACT</u>	ITB / RFP Rec'd:	<u>8</u> No. Bids: <u>1</u>
For:	<u>VARIOUS LOCATIONS</u>	ITB / RFP Opening:	<u>NOVEMBER 4, 2016</u>
Fund:	<u>VARIOUS FUNDS</u>	Advertised Date:	<u>OCTOBER 12, 2016</u>

POSTING OF ITB / RFP RECOMMENDATION/TABULATION: ITB / RFP Recommendations and Tabulations will be posted in the Procurement & Warehousing Services and www.Demandstar.com on **NOVEMBER 22, 2016 @ 3:00 pm** and will remain posted for 72 hours. Any person who is adversely affected by the decision or intended decision shall file a notice of protest, in writing, within 72 hours after the posting of the notice of decision or intended decision. The formal written protest shall be filed within ten (10) days after the date the notice of protest is filed. Failure to file a notice of protest or failure to file a formal written protest shall constitute a waiver of proceedings under this chapter. Section 120.57(3)(b), Florida Statutes, states that "The formal written protest shall state with particularity the facts and law upon which the protest is based." Saturdays, Sundays, state holidays and days during which the District is closed shall be excluded in the computation of the 72-hour time period provided. Filings shall be at the office of the Director of Procurement & Warehousing Services, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351. Any person who files an action protesting an intended decision shall post with the School Board, at the time of filing the formal written protest, a bond, payable to The School Board of Broward County, Florida, (SBBC), in an amount equal to one percent (1%) of the estimated value of the contract. Failure to post the bond required by SBBC Policy 3320, Part VIII, Purchasing Policies, Section N, within the time allowed for filing a bond shall constitute a waiver of the right to protest.

(* The Cone of Silence, as stated in the ITB / RFP, is in effect until this ITB / RFP is approved by SBBC. The Board meeting date stated above is tentative. Confirm with the Purchasing Agent of record for the actual date the Cone of Silence has concluded.

REVISED RECOMMENDATION TABULATION

EIGHT (8) PROPOSALS WERE RECEIVED IN RESPONSE TO RFP 15-044-1V. PROPOSALS WERE EVALUATED BY THE FOLLOWING COMMITTEE MEMBERS CONSISTING OF:

- DEAN VAUGHAN – EVALUATION ADMINISTRATOR, STUDENT ASSESSMENT & RESEARCH
- RUSSELL CLEMENT – RESEARCH SPECIALIST, STUDENT ASSESSMENT & RESEARCH
- RAY SANTOS – SENIOR RAD ANALYST – INFORMATION TECHNOLOGY DEPARTMENT

M/WBE ADVISOR: LAVINIA FREEMAN, SUPPLIER DIVERSITY & OUTREACH PROGRAM

IN ACCORDANCE WITH SECTION 5.0, EVALUATION OF PROPOSALS AND THE EVALUATION COMMITTEE, IT IS RECOMMENDED THAT THE FOLLOWING LISTED PROPOSERS BELOW BE RECOMMENDED FOR APPROVAL BY THE SCHOOL BOARD FOR RESEARCH AND PROGRAM EVALUATION CONSULTANT SERVICES. IN ORDER TO BE CONSIDERED QUALIFIED FOR APPROVAL, A MINIMUM SCORE OF 70 POINTS IS REQUIRED.

METIS ASSOCIATES, INC.
KEITH STURGES DBA INDIKUS EVALUATION & PLANNING
PRISMATIC SERVICES INC.
PACIFIC RESEARCH & EVALUATION LLC

JENNIFER L. MERRIMAN DBA MERRIMAN RESEARCH GROUP LLC
RESOURCES FOR LEARNING LLC
* D&C EDUCATION COMPANY LLC DBA EDUMATRIX
CHILD TRENDS INC.

(* M/WBE CERTIFIED - AFRICAN AMERICAN

THE AWARD FOR THESE PROPOSERS SHALL BE CONTINGENT UPON SUCCESSFUL COMPLETION OF WRITTEN AGREEMENTS.

CONTRACT PERIOD: FEBRUARY 23, 2017 THROUGH JUNE 30, 2018

By:  Date: 11-22-2016
(Purchasing Agent)

The School Board of Broward County, Florida, prohibits any policy or procedure which results in discrimination on the basis of age, color, disability, gender expression, national origin, marital status, race, religion, sex or sexual orientation. Individuals who wish to file a discrimination complaint, may call the Executive Director, Benefits & EEO Compliance at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

Individuals with disabilities requesting accommodations under the Americans with Disabilities Act (ADA) may call the Equal Educational Opportunities (EEO) at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

Research and Program Evaluation Consultant Services

15-044-1V - Research and Program Evaluation Consultant Services		Maximum Points	Russell Clement	Dean Vaughan	Ray Santos	Average Points
A	Experience & Qualifications	45				
	Metis Associates, Inc.		45	45	45	45
	Keith Sturges DBA Indikus Evaluation & Planning		45	35	40	40
	Prismatic Services Inc.		40	40	45	42
	Pacific Research & Evaluation LLC		45	40	45	43
	Jennifer L. Merriman DBA Merriman Research Group LLC		45	40	45	43
	Resources for Learning LLC		45	35	40	40
	D&C Education Company LLC DBA Edumatrix		40	25	45	37
	Child Trends Inc.		45	35	40	40
B	Writing Sample	35				
	Metis Associates, Inc.		35	35	30	33
	Keith Sturges DBA Indikus Evaluation & Planning		35	25	35	32
	Prismatic Services Inc.		35	25	30	30
	Pacific Research & Evaluation LLC		35	25	30	30
	Jennifer L. Merriman DBA Merriman Research Group LLC		30	30	30	30
	Resources for Learning LLC		35	25	35	32
	D&C Education Company LLC DBA Edumatrix		30	15	35	27
	Child Trends Inc.		35	30	35	33
C	Delivery of Services	10				
	Metis Associates, Inc.		10	10	10	10
	Keith Sturges DBA Indikus Evaluation & Planning		10	10	10	10
	Prismatic Services Inc.		10	10	10	10
	Pacific Research & Evaluation LLC		10	10	10	10
	Jennifer L. Merriman DBA Merriman Research Group LLC		10	10	10	10
	Resources for Learning LLC		10	10	10	10
	D&C Education Company LLC DBA Edumatrix		10	10	10	10
	Child Trends Inc.		10	10	10	10

Research and Program Evaluation Consultant Services

15-044-1V - Research and Program Evaluation Consultant Services		Maximum Points	Russell Clement	Dean Vaughan	Ray Santos	Average Points	
b	Cost of Services	5					
	Metis Associates, Inc.		1	1	1	1	
	Keith Sturges DBA Indikus Evaluation & Planning		2	2	2	2	
	Prismatic Services Inc.		1	1	1	1	
	Pacific Research & Evaluation LLC		1	1	1	1	
	Jennifer L. Merriman DBA Merriman Research Group LLC		1	1	1	1	
	Resources for Learning LLC		5	5	5	5	
	D&C Education Company LLC DBA Edumatrix		1	1	1	1	
	Child Trends Inc.		1	1	1	1	
E	M/WBE	10					
	Metis Associates, Inc.		0	0	0	0	
	Keith Sturges DBA Indikus Evaluation & Planning		0	0	0	0	
	Prismatic Services Inc.		0	0	0	0	
	Pacific Research & Evaluation LLC		0	0	0	0	
	Jennifer L. Merriman DBA Merriman Research Group LLC		0	0	0	0	
	Resources for Learning LLC		0	0	0	0	
	D&C Education Company LLC DBA Edumatrix		10	10	10	10	
	Child Trends Inc.		0	0	0	0	
	Total Score	105					
	Metis Associates, Inc.					89	Yes
	Keith Sturges DBA Indikus Evaluation & Planning					84	Yes
	Prismatic Services Inc.					83	Yes
	Pacific Research & Evaluation LLC					84	Yes
	Jennifer L. Merriman DBA Merriman Research Group LLC					84	Yes
	Resources for Learning LLC					87	Yes
	D&C Education Company LLC DBA Edumatrix					84	Yes
	Child Trends Inc.					84	Yes

SBBC intends to approve only the Proposer(s) that have complied with the terms, conditions and requirements of the overall RFP and receive 70 points or higher from the Committee.